

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 10, 2004

REGISTRATION NO.: 24539
BONDS ISSUED BY: St. Charles County, Missouri
AMOUNT OF ISSUE: \$272,000.00
DATE OF ISSUE: March 11, 2004 (Series 2004A)
PURPOSE OF BONDS: Constructing sanitary sewer systems for certain neighborhood improvement districts (State Revolving Fund-Direct Loan Program-Blanche Drive North, Indian Meadows and Brinnington Village Projects)

COUNTY: of St. Charles
MONTH OF MATURITY: August

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 14,000.00	08/01/2004 *
	12,000.00	08/01/2005 *
	12,000.00	08/01/2006 *
	12,000.00	08/01/2007 *
	12,000.00	08/01/2008 *
	12,000.00	08/01/2009 *
	12,000.00	08/01/2010 *
	13,000.00	08/01/2011 *
	13,000.00	08/01/2012 *
	13,000.00	08/01/2013 *
	13,000.00	08/01/2014 *
	13,000.00	08/01/2015 *
	14,000.00	08/01/2016 *
	15,000.00	08/01/2017 *
	15,000.00	08/01/2018 *
	15,000.00	08/01/2019 *
	15,000.00	08/01/2020 *
	15,000.00	08/01/2021 *
	16,000.00	08/01/2022 *
	16,000.00	08/01/2023 *
1.500%	272,000.00	08/01/2023

ARE BONDS CALLABLE: Bonds may be called on February 1 and August 1 commencing August 1, 2004 without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Missouri Department of Natural Resources

PURCHASE PRICE: \$272,000.00

INTEREST RATE: 1.5000%

ASSESSED VALUATION: \$3,820,957,030

INDEBTEDNESS: (Including this issue) \$6,000,713.80

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable